

Form ADV Part 2B - Brochure Supplement
Item 1: Cover Page
January 27, 2021

Austin M. Smith, CFA®
CRD# 6937398

Schulz Wealth, Ltd.
1752 Broad Park Circle North, Suite 110
Mansfield, Texas 76063
Phone: (817) 405 - 4014
Website: <http://www.schulzwealth.com>

This brochure supplement provides information about Austin Smith that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Schulz, Chief Compliance Officer if you did not receive Schulz Wealth, Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Smith is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Austin Michael Smith

Year of Birth: 1995

Educational Background:

- 2017; Southwestern University, Georgetown Texas; BA Business, Emphasis in Finance

Business Background:

- 03/2018 – Present -Schulz Wealth, Ltd; Chief Investment Officer and Investment Adviser Representative
- 07/2017 – 02/2017 TCG Adviser's; Institutional Associate

Exams, Licenses & Other Professional Designations:

- 07/ 2020 – Chartered Financial Analyst® charter holder
- 08/2018 – Series 65 Exam

CFA® - Chartered Financial Analyst®

CFA® and Chartered Financial Analyst® are registered trademarks owned by CFA Institute. The minimum qualifications for this certification are as follows:

- Bachelor's degree (or equivalent, as assessed by CFA Institute)
- Must pass three six-hour exams
- Must have 48 months of qualified, professional work experience
- CFA® charter holders are obligated to follow the CFA's Code of Ethics and standards governing professional conduct.

* Additional information about this certification can be found at: www.cfainstitute.org

Series 65

The examination, called the Series 65 exam, is designed to qualify candidates as an investment adviser representative. The exam covers topics that have been determined to be necessary to understand to provide investment advice to clients.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to the evaluation of Mr. Smith.

Item 4: Other Business Activities

Mr. Smith has no other business activities outside of his role with the Firm that are investment-related, or that represent a substantial amount (i.e., more than 10%) of his time or income.

Item 5: Additional Compensation

Mr. Smith does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Smith reports to Mr. Schulz. Mr. Schulz is the principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. Please contact Mr. Schulz if you have any questions about this brochure supplement at (817) 405-4014.